

### Consent of Peer Reviewed Auditor

To,  
**The Board of Directors,**  
**Himalayan Solar Limited**  
(Formerly known as Himalayan Solar Private Limited)  
(hereinafter referred to as the "Issuer Company")  
SCO 411, Sector-20, Panchkula, Haryana – 134117

Dear Sir/Madam,

**Ref: Proposed Initial Public Offering ("IPO") of Equity Shares by Himalayan Solar Limited ("The Issuer")**

**Sub: Consent Letter**

We, **Himanshu Mohta & Associates**, Independent Chartered Accountant of the Company having valid peer review certificate, hereby grant our consent for including our name in the Draft Red Herring Prospectus/ Red Herring Prospectus / Prospectus ("Offer Document") of **Himalayan Solar Limited**, (the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted/filed with the Securities and Exchange Board of India (SEBI) / The Registrar of Companies - Delhi / and the relevant Stock Exchange, our reports dated 17/09/2025 relating to (i) Restated Financial Information, Statement of Possible Tax Benefits and Financial Indebtedness and (iii) other Key Financial information (KPI), which appears in such Offer Document.

We also consent to the references to us as "**Peer Review Auditors**" under the headings "Definitions and Abbreviations", "General Information", and "other sections" in such Offer Document and references to us as required under Section 26 of the Companies Act, 2013 ( the "Act") read with the Regulations and as "**Experts**" as defined under Section 2(38) of the Companies Act 2013, read with Section 26(5) of the Companies Act, 2013, to the extent and in our capacity as an auditor and in respect of our reports issued by us included in such Offer Document of the Issuer. The following information in relation to us may be disclosed:

Peer Review Auditors' Name	: Himanshu Mohta & Associates
Address	: Kamal Kunj, Near Sheetla Chowk, Sadulpur (Raj)- 331023
Firm Registration Number	: 019931C
Peer Review Certificate No.	: 018800 valid till 30.11.2027
Contact Person	: CA Himanshu Mohta
Designation	: Partner
Membership No	: 533879
Contact Number	: +91 98184 42655
E-mail ID	: himanshumohta@gmail.com



The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in such Offer Document. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

**HO – Kamal Kunj, New Mohta Haweli, Near Sheetla Chowk, Sadulpur, Churu, Rajasthan-331023**

**BO- 612A, 6<sup>th</sup> Floor, Indraprakash Building Barakhamba Road, Connaught Place,**

**New Delhi -110001 Mob-9818442655|011-43518060| 011-41101990|**

**[Email- himanshumohta@gmail.com](mailto:himanshumohta@gmail.com) | [himanshu@mohtaassociates.com](http://himanshu@mohtaassociates.com) |**

**Branches : Delhi , Haryana, UP**

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in such Offer Document or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC and the stock exchanges or any other regulatory authorities as required by law.

Thanking You,

For **Himanshu Mohta & Associates**

Chartered Accountants

FRN: 019931C

*Himanshu Mohta*  
17/9/25



**CA Himanshu Mohta**

(Partner)

Membership Number: 533879

Place: Delhi

Date: 17-09-2025

UDIN: 25533879BMIEKB3440

Certificate No: 115/2025-26

**Encl:** Peer Review Certificate