

Consent of Statutory Auditor

To,
The Board of Directors,
Himalayan Solar Limited
(Formerly known as Himalayan Solar Private Limited)
(hereinafter referred to as the "Issuer Company")
SCO 411, Sector-20, Panchkula, Haryana – 134117

Dear Sir/Madam,

Subject: Proposed Initial Public Offering ("IPO") of Equity Shares by Himalayan Solar Limited ("The Issuer")

We, M/s **AARSH & Associates**, Chartered Accountant and the Statutory Auditor of the Company hereby grant our consent for including our name in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus of **Himalayan Solar Limited**, (the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted/filed with The Securities and Exchange Board of India (SEBI), The Registrar of Companies, (Delhi) and the relevant Stock Exchange.

We also consent to the references to us as "**Statutory Auditors**" under the headings "Definitions and Abbreviations", "General Information", and "other sections" in such Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the Regulations and as "**Experts**" as defined under Section 2(38) of the Companies Act 2013, read with Section 26(5) of the Companies Act, 2013, to the extent and in our capacity as Statutory auditor included in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus of the Issuer. The following information in relation to us may be disclosed:

Statutory Auditors' Name : A A R S H & Associates
Address : #3317 Sector 19-D Chandigarh, 160019
Firm Registration No. : 024177N
Contact Person : Rachit Goyal
Designation : Partner
Membership No : 520418
Telephone Number : 0172-2775657
E-mail ID : ca.rachitgoyal@gmail.com

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus. Neither we nor our affiliates shall be

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liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to limit our responsibility:

- (i) for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus or
- (ii) to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC and the stock exchanges or any other regulatory authorities as required by law.

For A A R S H & Associates

Chartered Accountants

FRN- 024177N



CA Rachit Goyal

Partner

Membership No. 520418

Place- Chandigarh

Date- 17.09.2025

UDIN- 25520418BMLMAW8775